



Coaching & Mentoring Roadmap

1st YEAR ORIENTATION

- Client Agreement
- Leader Agreement
- Mutual Commitment Agreement
- Website Access & Review
- Leader Information
- Coach Information
- Areas of Activity
- Weekly Meeting Prep Form
- Life Score
- Culture Index Review
- Reading Plan
- Leader Score
- Leader Insights Assessment
- Core Values Discovery
- Core Values Score
- Hats I Wear Assessment
- Mission Statement
- H2S2 Assessment
- 9-Block Model
- R&D Model

2nd YEAR TOUCH POINTS

- Life Score
- Leader Score
- Core Values Score
- Mission Statement
- H2S2 Assessment
- 9-Block Model
- Culture Index Review
- Reading Plan

3rd YEAR TOUCH POINTS

- Life Score
- Leader Score
- Core Values Score
- Mission Statement
- H2S2 Assessment
- 9-Block Model
- Culture Index Review
- Reading Plan